

Exhibit A

Proposed Order

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*
al.,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**This filing relates to the
Commonwealth.**

ORDER GRANTING TWO HUNDRED EIGHTIETH OMNIBUS OBJECTION
(SUBSTANTIVE) OF THE COMMONWEALTH OF PUERTO RICO TO CLAIMS
ASSERTED BY HOLDERS OF CERTAIN PRASA BONDS

Upon the *Two Hundred Eightieth Omnibus Objection (Substantive) of the Commonwealth of Puerto Rico to Claims Asserted by Holders of Certain PRASA Bonds* [ECF No. 15426] (the “Two Hundred Eightieth Omnibus Objection”),² filed by the Commonwealth of Puerto Rico (“Commonwealth”), dated December 11, 2020, for entry of an order partially disallowing

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”, and together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the “Debtors”) (Bankruptcy Case No. 19-BK-5532-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² Capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Two Hundred Eightieth Omnibus Objection.

certain claims filed against the Commonwealth, as more fully set forth in the Two Hundred Eightieth Omnibus Objection and supporting exhibits thereto; and the Court having jurisdiction to consider the Two Hundred Eightieth Omnibus Objection and to grant the relief requested therein pursuant to PROMESA section 306(a); and venue being proper pursuant to PROMESA section 307(a); and due and proper notice of the Two Hundred Eightieth Omnibus Objection having been provided to those parties identified therein, and no other or further notice being required; each of the claims identified in Exhibit A to the Two Hundred Eightieth Omnibus Objection (collectively, the “Claims to Be Partially Disallowed”) having been found to seek recovery, in part, for amounts for which the Commonwealth is not liable; and the Court having determined that the relief sought in the Two Hundred Eightieth Omnibus Objection is in the best interests of the Commonwealth, its creditors, and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Two Hundred Eightieth Omnibus Objection establish just cause for the relief granted herein; and the Court having deemed a hearing is not necessary as no objection, responsive pleading, or request for a hearing with respect to the Two Hundred Eightieth Omnibus Objection has been submitted, and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED that the Two Hundred Eightieth Omnibus Objection is GRANTED as set forth herein; and it is further

ORDERED that the Claims to Be Partially Disallowed, as set forth on Exhibit A to the Two Hundred Eightieth Omnibus Objection, are hereby disallowed in part; and it is further

ORDERED that Prime Clerk, LLC, is authorized and directed to designate the portions of the Claims to Be Partially Disallowed as expunged in the official claims registry in the Title III Cases; and it is further

ORDERED that, to the extent the Claims to Be Partially Disallowed purport to assert liability based on the ownership of bonds issued by the Commonwealth, the claimants will retain a remaining claim in the Commonwealth Title III Case, as identified in the column titled “Corrected” in Exhibit A to the Two Hundred Eightieth Omnibus Objection (collectively, the “Remaining Claims”); and it is further

ORDERED that the Debtors’ right to object to the Remaining Claims in the Commonwealth Title III Case is reserved; and it is further

ORDERED that this Order resolves Docket Entry No. 15426 in Case No. 17-3283; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

SO ORDERED.

Dated: _____

Honorable Judge Laura Taylor Swain
United States District Judge

EXHIBIT A

Schedule of Claims Subject to the Two Hundred Eightieth Omnibus Objection

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Two Hundred and Eightieth Omnibus Objection

Exhibit A - Bondholder Modify

ASSERTED					CORRECTED		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	ORESTES PENA VIA TDAMERITRADE 8529 501 SYCAMORE LANE APT 515 EULESS, TX 76039	Commonwealth of Puerto Rico	Unsecured	\$10,000.00	Commonwealth of Puerto Rico	Unsecured	\$5,000.00
Reason: Proof of claim seeks recovery, in part, for amounts for which the Commonwealth is not liable because it assert interests in note(s) for which bondholders have been receiving their payments in full, do not constitute a debt of the Commonwealth, and are associated with an entity, The Puerto Rico Aqueducts and Sewers Authority, that is not a Title III Debtor. Another portion will remain at the Commonwealth							
2	PARSONS, PATRICIA P. 7414 1840 N. PROSPECT AVE. APT 316 MILWAUKEE, WI 53202-1961	Commonwealth of Puerto Rico	Unsecured	\$130,000.00	Commonwealth of Puerto Rico	Unsecured	\$100,000.00
Reason: Proof of claim seeks recovery, in part, for amounts for which the Commonwealth is not liable because it assert interests in note(s) for which bondholders have been receiving their payments in full, do not constitute a debt of the Commonwealth, and are associated with an entity, The Puerto Rico Aqueducts and Sewers Authority, that is not a Title III Debtor. Another portion will remain at the Commonwealth							
3	SHIRLEY M. HANNA TRUST, U/A/D 2022 3/21/97 SHIRLEY M. HANNA, TRUSTEE 8703 PINESTRAW LANE ORLANDO, FL 32825	Commonwealth of Puerto Rico	Unsecured	\$75,000.00	Commonwealth of Puerto Rico	Unsecured	\$25,000.00
Reason: Proof of claim seeks recovery, in part, for amounts for which the Commonwealth is not liable because it assert interests in note(s) for which bondholders have been receiving their payments in full, do not constitute a debt of the Commonwealth, and are associated with an entity, The Puerto Rico Aqueducts and Sewers Authority, that is not a Title III Debtor. Another portion will remain at the Commonwealth							
4	WILLIAMS, MARION I AND 2752 CATHERINE E 2040 N BRIDGETON CT FAYETTEVILLE, AR 72701	Commonwealth of Puerto Rico	Unsecured	\$120,000.00	Commonwealth of Puerto Rico	Unsecured	\$100,000.00
Reason: Proof of claim seeks recovery, in part, for amounts for which the Commonwealth is not liable because it assert interests in note(s) for which bondholders have been receiving their payments in full, do not constitute a debt of the Commonwealth, and are associated with an entity, The Puerto Rico Aqueducts and Sewers Authority, that is not a Title III Debtor. Another portion will remain at the Commonwealth							
TOTAL				\$ 335,000.00	TOTAL		\$ 230,000.00